

| Cashflow | Appendix 4 | | | | | | Comments |
|--|--------------------------------------|-----------------------|---|--------------------------------------|--------------------------------------|--------------------------------------|--|
| | Version 1 Published 30/05/2018 | Version 2 5/9/2018 | Final Version to be Published 27/11/2018 | V1 to V2 | V2 to V3 | V1 to Final Version | |
| | '2017/18 | '2017/18 | 2017/18 | Variance + Increase (Decrease) | Variance + Increase (Decrease) | Variance + Increase (Decrease) | |
| | £'000 | £'000 | £'000 | £'000 | £'000 | £'000 | |
| Net (Surplus) or deficit on the provision of services | (7,650) | (4,942) | (4,140) | (2,708) | (802) | (3,510) | |
| | | | | - | - | | |
| Adjust net (surplus) or deficit on the provision of services for non cash movements | (19,674) | (18,757) | (17,140) | (917) | (1,617) | (2,534) | |
| Adjust for items included in the net (surplus) or deficit on the provision of services that are investing and financing activities | 5,662 | 1,657 | 6,432 | 4,005 | (4,775) | (770) | |
| Net cash flows from Operating Activities | (21,662) | (22,042) | (14,848) | 380 | (7,194) | (6,814) | |
| Investing Activities | 11,350 | 11,887 | 10,761 | (537) | 1,126 | 589 | |
| Financing Activities | (454) | (456) | (523) | 2 | 67 | 69 | |
| Net (increase) or decrease in cash and cash equivalents | (10,766) | (10,611) | (4,610) | (155) | (6,001) | (6,156) | |
| Cash and cash equivalents at the beginning of the reporting period | (35,758) | (35,758) | (35,758) | 0 | () | - | |
| Cash and cash equivalents at the end of the reporting period | (46,524) | (46,369) | (40,368) | (155) | (6,001) | (6,156) | Reclassification of the £6m Investments from Short Term to Long Term investments as noted in the Balance Sheet - The remainder is the result of other cash corrections |